



USDA TURKEY MARKET NEWS REPORT

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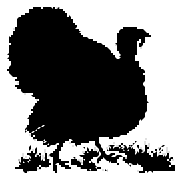
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. No sales reported. Demand was light to moderate. Supplies held with confidence. Bulk parts and meats trading was slow to start the week. Demand was moderate. Sellers showing resistance to offered prices.

EXPORT MARKET HIGHLIGHTS

Trading was inactive. Buyers were taking a wait and see attitude toward the market. Demand was moderate at lower price levels.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	95-129
TURKEYS Y TOMS 26 LBS & OVER	93-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	125
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	72-73
FROZEN TURKEYS Y TOMS 14-24#	72
FROZEN TURKEYS Y TOMS 24-28#	70

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION	67-68	-	-	-	-	-	-	-	-
WESTERN REGION	67-68	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 1 JUNE 2004.

The market tone on fresh tom breast meat was mostly steady with some increased confidence being noted for post holiday needs. Demand light to fair for the mostly adequate offerings. The market on frozen thigh meat was steady to weak. Inquiry light to fair with increased interest noted, however, seller resistance was noted due to the price level at which bids were being received. Offerings adequate to ample. The market on tom full-cut wings was steady to instances weak for the adequate to ample offerings. Tom 2-joint wing market was steady to fully steady, tom drums and tom necks steady to barely steady.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	89.00		89.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	154.00	38
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	34.00		34.00	40
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN		T	30.45	44
WINGS, FULL-CUT, TOM		T	45.09	55
WINGS, FULL-CUT, HEN		T	45.00	4
WINGS, V-TYPE, TOM		F	34.67	120
WINGS, V-TYPE, HEN		F	79.00	40
NECKS, TOM		F	32.00	60
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	190.00		190.00	146
THIGH MEAT				
THIGH MEAT--FRESH				
BREAST TRIM MEAT		F	109.00	40
SCAPULA MEAT		W	98.00	40
TENDERLOINS	150.00		150.00	12
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	188.00		188.00	6
WING MEAT WITH SKIN		F	102.09	44
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	50.57	282
EXPORT TRADING				
DRUMSTICKS, TOMS		R	31.92	240
WINGS FULL-CUT - TOMS		R	39.00	40
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	74.25	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.